...continued from previous page.

ASBA# Simple, Safe, Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹ 0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section ***"Offer Procedure"*** on page 477 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi= yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Kotak Mahindra Bank Limited have been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLM on its email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF THE STOCK EXCHANGES

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLMs, for reasons to be recorded in writing, may extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to the Self-Certified Syndicate Banks (**"SCSBs"**) and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the **"SCRR"**), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (such portion referred to as **"QIB Portion"**), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the **"Anchor Investor Portion"**), of which up to 40% of the Anchor Investor Portion shall be reserved in the following manner: (i) 33.33% shall be reserved for allocation to domestic Mutual Funds, and (ii) up to 6.67% shall be reserved for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds respectively at or above the price at which allocation is made to Anchor Investors (**"Anchor Investor Allocation Price"**), in accordance with the SEBI ICDR Regulations. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the **"Net QIB Portion"**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (**"ASBA"**) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 477 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section ***"History and Certain Corporate Matters - Main Objects of our Company"*** on page 210 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled ***"Material Contracts and Documents for Inspection"*** on page 555 of the RHP.

Liability of the members of our Company: Limited by shares

Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹5,000,000,000 divided into 500,000,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up share capital of the Company is ₹3,248,971,400 divided into 324,897,140 Equity Shares of face value of ₹10 each. For details, please see the section titled ***"Capital Structure"*** beginning on page 87 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The names of the initial signatories of the Memorandum of Association of our Company are: Jyotin Mehta, R. Vedasagar, Krishnan Ranganathan, Vijaya Rao, Nilesh Trivedi, Pramod Rao and Rajesh S. Chawathe. For details of the share capital history of our Company, please see the section titled ***"Capital Structure"*** beginning on page 87 of the RHP.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters each dated September 19, 2025. For the purposes of the Offer, NSE shall be the Designated Stock Exchange. A signed copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 555 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the Offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Documents. The investors are advised to refer to page 455 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of NSE (Designated Stock Exchange) : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 457 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE : It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 457 of the RHP for the full text of the disclaimer clause of BSE.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value of ₹10 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** on page 24 of the RHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER, HEAD CSR
IIFL CAPITAL	IDBI capital	JM Financial	MUFG MUFG Intime	Ameet Ashok Kela The Ruby, 10th Floor, 29 Senapati Bapat Marg, Dadar (West), Mumbai – 400 028 Maharashtra, India **Tel:** +91 22-66581300 **E-mail:** cs@arcil.co.in
IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** arcil.ipo@iiflcap.com **Website:** www.iiflcapital.com **Investor Grievance E-mail:** ig.ib@iiflcap.com **Contact Person:** Nishita Mody/ Pawan Kumar Jain **SEBI Registration No.:** INM000010940	**IDBI Capital Markets & Securities Limited** 6th Floor, IDBI Tower, WTC Complex, Cuffe Parade Mumbai - 400 005, Maharashtra, India **Tel:** +91 22 4069 1953 **E-mail:** arcil.ipo@idbicapital.com **Website:** www.idbicapital.com **Investor Grievance E-mail:** redressal@idbicapital.com **Contact Person:** Indrajit Bhagat/ Sri Krishna Tapariya **SEBI Registration No.:** INM000010866	**JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** arcil.ipo@jmfl.com **Website:** www.jmfl.com **Investor Grievance E-mail:** grievance.ibd@jmfl.com **Contact Person:** Prachee Dhuri **SEBI Registration No.:** INM000010361	**MUFG Intime India Private Limited** *(Formerly Link Intime India Private Limited)* C-101, 1st Floor, 247 Park, Lal Bhadur Shastri Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India **Tel:** +91 810 811 4949 **E-mail:** arcil@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Investor grievance e-mail:** arcil@in.mpms.mufg.com **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058	Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled ***"Risk Factors"*** on page 24 of the RHP, before applying in the Offer. A copy of the RHP is available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the website of the Company at www.arcil.co.in; and on the websites of the BRLMs, i.e. IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, IDBI Capital Markets & Securities Limited and JM Financial Limited at www.iiflcapital.com, www.idbicapital.com and www.jmfl.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.arcil.co.in, www.iiflcapital.com, www.idbicapital.com, www.jmfl.com and www.in.mpms.mufg.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered and Corporate Office of **ASSET RECONSTRUCTION COMPANY (INDIA) LIMITED, Tel:** +91 22-66581300; **BRLMs : IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*), Tel:** +91 22 4646 4728, **IDBI Capital Markets & Securities Limited, Tel:** +91 22 4069 1953 **and JM Financial Limited, Tel:** +91 22 6630 3030 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Syndicate Members: JM Financial Services Limited,

Sub-Syndicate Members: Almondz Global Securities Limited, Ambit Capital Limited, Anand Rathi Share & Stock Brokers Limited, Asit C Mehta Financial Services Limited, Axis Capital Limited, Bajaj Financial Securities Limited, Centrum Capital Advisors Limited, Centrum Finverse Ltd, Eurekha Stock & Share Broking Services Limited, Globe Capital Market Limited, HDFC Securities Limited, ICICI Securities Limited, Jobanputra Fiscal Services Pvt. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Motilal Oswal Financial Services Limited, Nuvama Wealth and Investment Limited, Nuvama Wealth Management Limited, Pantomath Financial Services Limited, Prabhudas Lilladher Private Limited, Pravin Ratilal Share and Stock Brokers Limited, Religare Securities Limited, RR Equity Brokers Private Limited, SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Standard Chartered Securities, Tradebulls Securities Private Limited, Trust Securities Limited and YES Securities (India) Limited

• **Escrow Collection Bank** : HDFC Bank Limited • **Public Offer Account Bank and Refund Bank :** Kotak Mahindra Bank Limited • **Sponsor Banks :** HDFC Bank Limited and Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **ASSET RECONSTRUCTION COMPANY (INDIA) LIMITED**
On behalf of the Board of Directors
Sd/-
Ameet Ashok Kela
Company Secretary and Compliance Officer, Head CSR

Place: Mumbai
Date: September 2, 2026

ASSET RECONSTRUCTION COMPANY (INDIA) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and filed the RHP with RoC and the Stock Exchanges on September 1, 2026. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of our Company at www.arcil.co.in; and on the websites of the BRLMs, i.e. IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, IDBI Capital Markets & Securities Limited and JM Financial Limited at www.iiflcapital.com, www.idbicapital.com and www.jmfl.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *'Risk Factors'* beginning on page 24 of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on the RHP, for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

Adfactors 336/26

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B. P. CAPITAL LIMITED

CIN: L74899HR1994PLC072042
REGD. OFFICE: Plot No- 138, Roz- Ka-Meoindustrial Area, Sohna (Distt. Mewat), Haryana-122103
Phones: 0124-2362471 Email:bpcapitallimited@gmail.com, Website: www.bpcapital.in

NOTICE OF 33RD ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE

NOTICE is hereby given that the **33rd Annual General Meeting ("AGM") of B. P. Capital Limited ("the Company")** is scheduled to be held on **Tuesday, September 29, 2026 at 10:30 A.M. (IST),** in physical mode at the Registered Office of the Company at **Plot No. 138, Roz-Ka-Meo Industrial Area, Sohna (Distt. Mewat), Haryana – 122103**, to transact the businesses as set out in the Notice convening the AGM.

An electronic copy of the Notice convening the AGM, containing the procedure and instructions for **Remote e-Voting,** along with the **Annual Report for the Financial Year 2025-26,** has been sent on Wednesday, September 02, 2026 to all the Members whose e-mail addresses are registered with the Company, Depository Participants ("DPs") and/or Registrar and Transfer Agent ("RTA"). The said documents are also available on the website of the Company at **www.bpcapital.in** and on the website of **BSE Limited at www.bseindia.com.**

Further, in accordance with **Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,** a letter containing the web-link and path to access the Annual Report for the Financial Year 2025-26 has also been dispatched to those Members whose e-mail addresses are not registered with the Company, RTA or DPs, at their last known available address as maintained in the records of the Company/RTAon Wednesday, September 02, 2026through Ordinary Post. The said letter provides the web-link and path through which the Annual Report for the Financial Year 2025-26 can be accessed.

In compliance with the provisions of **Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014**, the Company has provided the facility of electronic voting for transacting all the businesses as set out in the AGM Notice dated **August 29, 2026**, through the Remote e-Voting facility provided by **Central Depository Services (India) Limited ("CDSL").**

The Remote e-Voting period shall commence on **Saturday, September 26, 2026 at 09:00 A.M. (IST)** and shall end on **Monday, September 28, 2026 at 05:00 P.M. (IST).** The Remote e-Voting facility shall not be allowed beyond the aforesaid date and time. The Notice of the AGM along with the Remote e-Voting instructions is also available on the website of the Company at www.bpcapital.in and on the website of **CDSL at www.evotingindia.com.**

Members holding shares of the Company as on the cut-off date, i.e. **Wednesday, September 23, 2026,** may cast their votes electronically through the Remote e-Voting facility provided by CDSL at **www.evotingindia.com**. Members may also attend the AGM and vote at the AGM through the Ballot Form, as applicable.Members who have cast their votes through Remote e-Voting may attend the AGM but shall not be entitled to vote again at the AGM. In case a Member casts a vote at the AGM despite having already exercised his/her vote through Remote e-Voting, the vote cast through Remote e-Voting shall prevail and the vote cast at the AGM shall be treated as invalid.

Members are requested to carefully read the instructions pertaining to Remote e-Voting as provided in the AGM Notice. In case of any queries or issues relating to Remote e-Voting, Members may refer to the Frequently Asked Questions ("FAQs") and the Remote e-Voting user manual available under the help section of **www.evotingindia.com** or contact CDSL by writing to **helpdesk.evoting@cdslindia.com.**

Members may also contact the Company's Registrar and Share Transfer Agent, **Skyline Financial Services Private Limited, at 011-40450193 to 97,** or their respective Depositories, for registration/updation of their e-mail addresses and other related matters.

Any person who acquires shares of the Company and becomes a Member of the Company after the dispatch of the Notice and holds shares as on the cut-off date, i.e. **September 23, 2026,** may obtain the requisite user ID and password by sending a request to **helpdesk.evoting@cdslindia.com**. However, if such person is already registered with CDSL for Remote e-Voting, the existing user ID and password may be used for casting the vote.

NOTICE is further hereby given that pursuant to Section 91 of the Act read with the Rules made thereunder and Regulation 42 of the SEBI (LODR) Regulations, 2015, the Register of Members and Share Transfer Books of the Company shall remain closed from Wednesday, September 23, 2026 to Monday, September 28, 2026 (both days inclusive) for the purpose of the AGM.

Members holding shares in physical form are requested to get their shares dematerialised in accordance with the applicable provisions and SEBI Circular No. **SEBI/LAD-NRO/GN/2018/24 dated June 08, 2018.**

Members holding shares in physical form who have not registered or updated their e-mail addresses, PAN and/or KYC details with the Company are requested to register/update the same by submitting **Form ISR-1 and other applicable forms** with the Company's Registrar and Share Transfer Agent, Skyline Financial Services Private Limited ("RTA").Pursuant to **SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated March 16, 2023,** the Company has sent letters to shareholders holding shares in physical form requesting them to furnish the KYC details that are not registered in their respective folios. The relevant forms are also available on the Company's website at **www.bpcapital.in**. Members holding shares in dematerialised form are requested to update their e-mail address, PAN and KYC details with their respective Depository Participants.

Further, in terms of **SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026**, a **Special Window** has been opened for re-lodgement of transfer deeds which were lodged prior to the deadline of **April 01, 2019** and were rejected/returned/not attended to due to deficiencies in the documents/process or otherwise.The said re-lodgement window shall remain open for a period of one year, i.e. from **February 05, 2026 to February 04, 2027.** During this period, the securities that are re-lodged for transfer, including requests that are pending with the Company/RTA as on date, shall be issued only in dematerialised form. The requisite due process shall be followed for such transfer-cum-dematerialisation requests. Shareholders who have missed the earlier deadline are encouraged to avail themselves of this opportunity by submitting the necessary documents to the Company's Registrar and Share Transfer Agent, M/s. Skyline Financial Services Private Limited.

For B. P. Capital Limited
Sd/-
Peeyush Kumar Aggarwal
Managing Director
DIN: 00090423

Place: Sohna, Haryana
Date: September 02, 2026

ELLENBARRIE INDUSTRIAL GASES LIMITED

CIN: L24112WB1973PLC029102
Registered Office: 3A, Ripon Street, Kolkata 700016, West Bengal, India
Website: www.ellenbarrie.com
E-mail: info@ellenbarrie.com; complianceofficer@ellenbarrie.com
Tel: +91 033 2229 1923, 2229 2441, 2249 1922, 4822 6521 Fax: +91 033 2249 3396

NOTICE OF 52ND (FIFTY SECOND) ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE

NOTICE is hereby given the **52nd (Fifty Second) Annual General Meeting (AGM)** of the Members of **Ellenbarrie Industrial Gases Limited (CIN: L24112WB1973PLC029102)** will be held through **Video Conference (VC)/Other Audio-Visual Means (OAVM)** on **Saturday, September 26 2026 at 12:00 P.M. (IST)** without physical presence of the Members at a common venue in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and in accordance with the MCA General Circular Nos. 20/2020 dated May 5 2020 General Circular Nos. 09/2024 dated September 19 2024 and General Circular No. 03/2025 dated September 22 2025 read with other circulars issued for this purpose from time to time extending its earlier relaxations in connection with conduct of annual general meetings of companies via Video Conference (VC)/Other Audio-Visual Means (OAVM), till further orders. The venue of the AGM shall be deemed to be the **Registered Office** of the Company at **3A, Ripon Street, Kolkata 700016, West Bengal, India.**

In compliance with the aforesaid circulars issued by the MCA, the **Notice of 52nd AGM** and **Annual Report 2026** has been sent in electronic mode through National Securities Depository Ltd. (NSDL) on September 02 2026 to those Members whose email addresses are registered with the Company/Registrar and Transfer Agents (RTA)/Depository Participants (DP).

The copies of the **Notice of 52nd AGM** and **Annual Report 2026** are also available on the website of the Company at www.ellenbarrie.com under the path **"Investors">"Disclosure under Regulation 46 & 62 of SEBI (LODR) Regulations, 2015">"Notices"** and **"Investors">"Disclosure under Regulation 46 & 62 of SEBI (LODR) Regulations, 2015">"Annual Report"** respectively, on the website of Stock Exchanges i.e. BSE Ltd. at www.bseindia.com and National Stock Exchange of India Ltd. at www.nseindia.com and on the website of NSDL at www.evoting.nsdl.com.

Instructions for remote e-voting and e-voting during the AGM:

The Company has engaged NSDL for providing facility for remote e-voting for participation in the AGM through VC/OAVM facility and for e-voting during the AGM in compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of the SEBI Listing Regulations.

Cut-Off Date:

Members, whose names appear in the Register of Members/list of Beneficial Owners as on **Saturday, September 19 2026**, being the cut-off date, are entitled to vote on the Resolutions set forth in the **Notice of 52nd AGM**. All members are hereby informed that the Ordinary and Special Business, as set out in the Notice will be transacted through electronic means only.

Remote E-Voting Period:

The remote e-voting period will commence at **09:00 a.m. on Wednesday, September 23 2026** and will end at **05:00 p.m. on Friday, September 25 2026**. The remote e-voting module shall be disabled for voting at **05:00 p.m. on Friday, September 25 2026**. Once the vote on a resolution is cast by a Member, the same cannot be modified subsequently.

Members who have acquired shares after the dispatch of **52nd AGM Notice** and **Annual Report 2026** but before the **cut-off date** i.e. **Saturday, September 19 2026**, may obtain their user ID and password for e-voting by contacting NSDL at **022 4886 7000** or sending an email request at evoting@nsdl.com or the Company's RTA, KFin Technologies Ltd. at einward.ris@kfintech.com.

Members attending the AGM through VC/OAVM who have not already cast their vote by remote e-voting shall be eligible to exercise their voting right at the AGM through electronic voting system.

Members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.

The detailed procedure of e-voting is available in **Note 17 (E-Voting)** in the **Notice of 52nd AGM**. Members may please also refer to the 'e-voting user manual' for Members available in the 'downloads' section of the e-voting website of NSDL at www.evoting.nsdl.com. Members who need assistance before or during the AGM may:

a) Send a request at evoting@nsdl.com or contact at **022 4886 7000**; or
b) Contact **Mr. Pritam Datta, Senior Manager at** pritamd@nsdl.com / evoting@nsdl.com

Details of Scrutinizer:

Mr. Pawan Kumar Sarawagi (Membership No.: FCS3381) of **M/s P. Sarawagi & Associates**, Company Secretaries (Certificate of Practice No.: 4882) has been appointed as the **Scrutinizer** to scrutinize the remote e-voting process and e-voting during the **52nd AGM** in a fair and transparent manner.

Book Closure:

Pursuant to Section 91 of the Companies Act, 2013, notice is hereby given that the **Register of Members** and the **Share Transfer books** of the Company will remain closed from **Saturday, September 19 2026** for the purpose of AGM.

For Ellenbarrie Industrial Gases Limited
Aditya keshri
Company Secretary and Compliance Officer

Date: September 02, 2026
Place: Kolkata